



Portfolio Proposal

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Genesis Risk Monitor

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Portfolio review

The current portfolio's top five positions account for 100% and have substantial influence on portfolio outcomes.

MEASURE	CURRENT	PROPOSED	CHANGE
Volatility	22.9%	24.3%	1.4%
Maximum drawdown	25.6%	38.6%	13.1%
Value at risk (95%)	2.1%	2.4%	0.3%

The portfolio shows a high level of concentration across the available position or exposure measures.

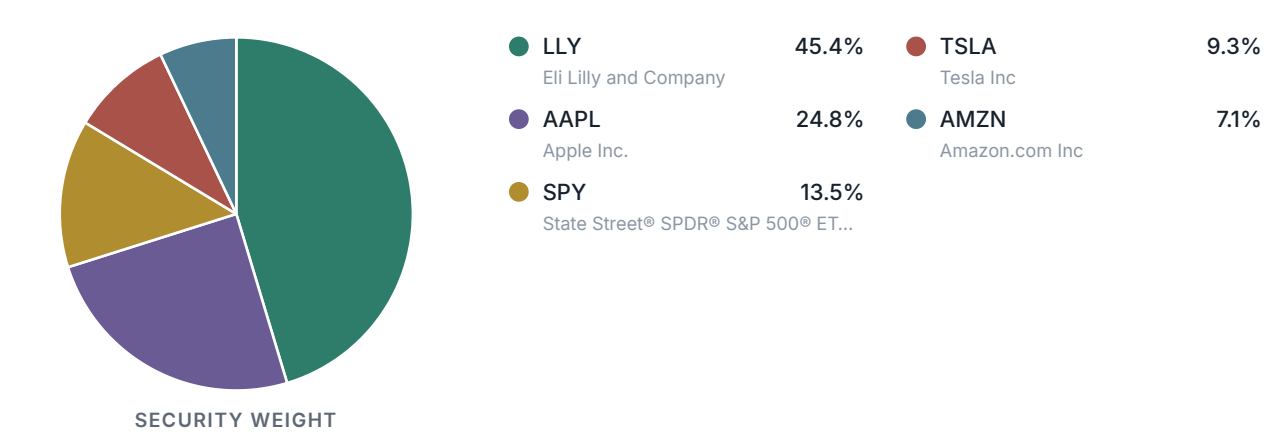
The proposed strategy introduces a higher estimated level of portfolio risk.

The proposed strategy improves some aspects of diversification while increasing concentration elsewhere.

Your portfolio today

The current portfolio's top five positions account for 100% and have substantial influence on portfolio outcomes.

Portfolio value \$2,807,849, held in 5 positions. The five largest make up 100.0% of the portfolio.



The portfolio shows a high level of concentration across the available position or exposure measures.

Current portfolio vs proposed strategy

The proposed strategy introduces a higher estimated level of portfolio risk.

Comparable risk measures indicate a higher overall estimated risk profile for the proposed strategy.



The higher risk estimate should be considered as a distinct characteristic of the proposed strategy.

The available evidence does not support a uniform improvement in diversification.

Understanding potential downside

MEASURE	BASIS	CURRENT	CURRENT IMPACT	PROPOSED	PROPOSED IMPACT
Maximum drawdown	Observed period	25.6%	-\$717,560	38.6%	-\$1,084,200
Value at risk (95%)	95% confidence, 1 day	2.1%	-\$58,976	2.4%	-\$66,383
Expected shortfall (95%)	95% confidence, 1 day	3.2%	-\$89,419	3.5%	-\$97,160

How the portfolio would change

The proposed strategy meaningfully reshapes the portfolio's instrument mix.

At least one instrument-type category changes by a material share of the portfolio; the composition below reflects that shift.

CATEGORY	CURRENT	PROPOSED	CHANGE
Stocks	86.5%	60.0%	-26.5%
ETFs	13.5%	40.0%	26.5%

CURRENT



PROPOSED



	CURRENT	PROPOSED
■ Stocks	86.5%	60.0%
■ ETFs	13.5%	40.0%

Where the portfolio is invested

Sector exposure shifts across the portfolio's classified holdings.

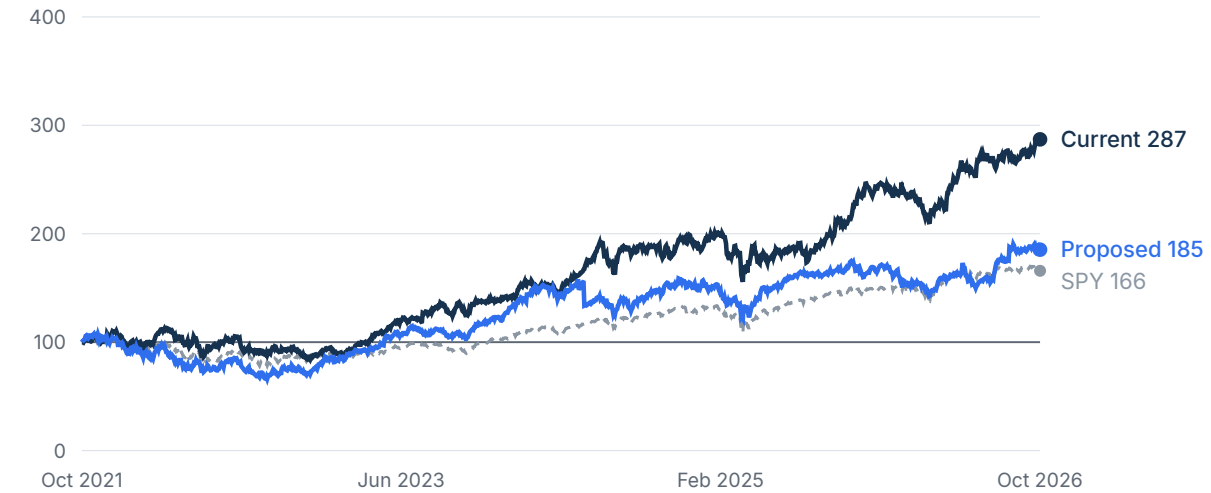
Authoritative sector classifications cover enough of both portfolios to compare sector weights directly; the comparison below reflects only the classified share of each portfolio.

TECHNOLOGY		
Current		30.0%
Proposed		75.9%
HEALTHCARE		
Current		46.6%
Proposed		3.8%
CONSUMER DISCRETIONARY		
Current		17.5%
Proposed		3.5%
FINANCIALS		
Current		1.6%
Proposed		4.5%
COMMUNICATION SERVICES		
Current		1.3%
Proposed		3.9%
INDUSTRIALS		
Current		0.9%
Proposed		2.8%
CONSUMER STAPLES		
Current		0.6%
Proposed		1.8%
ENERGY		
Current		0.5%
Proposed		1.4%
OTHER		
Current		0.7%
Proposed		2.1%
UNCLASSIFIED		
Current		0.1%
Proposed		0.2%

How the portfolios have behaved

Over the comparable measurement period, the proposed strategy's return measure is materially lower; this comparison does not imply future results.

GROWTH OF 100



METRIC	CURRENT	PROPOSED
Cumulative return	187.1%	85.3%
Annualized return	23.6%	13.2%
Maximum drawdown	-25.6%	-38.6%

The recommended strategy

Core Model



ATTRIBUTE	VALUE
Strategy type	Model portfolio
Benchmark	QQQ
Rebalance policy	Monthly
Advisory fee	2.00%

Methodology and disclosures

Past performance does not guarantee future results. Analytics are estimates computed from the data available when this proposal was prepared.

ITEM	DETAIL
Current methodology	Current Holdings Backtest
Proposed methodology	Model Portfolio Backtest
Measured period	2021-10-28 to 2026-10-23
Observations	1251
Fee basis	Gross
Benchmark	SPY
Risk measurement basis	Historical VaR / Expected Shortfall · 95% confidence · 1-day horizon
Comparison policy version	1
Calculated	2026-10-26

Current portfolio holdings

SYMBOL	SECURITY	DIRECTION	ASSET CLASS	SECTOR	VALUE	WEIGHT
LLY	Eli Lilly and Company	Long	Stock	Other	\$1,273,460	45.4%
AAPL	Apple Inc.	Long	Stock	Technology	\$695,450	24.8%
SPY	State Street® SPDR® S&P 500® ETF Trust	Long	ETF	Financials	\$379,985	13.5%
TSLA	Tesla Inc	Long	Stock	Consumer Cyclical	\$260,554	9.3%
AMZN	Amazon.com Inc	Long	Stock	Consumer Cyclical	\$198,400	7.1%

Proposed strategy holdings

SYMBOL	SECURITY	ASSET CLASS	SECTOR	WEIGHT
SPY	SPY	ETF	—	20.0%
CRM	CRM	Stock	Technology	20.0%
MSFT	MSFT	Stock	Technology	20.0%
VOO	VOO	ETF	—	20.0%
NVDA	NVDA	Stock	Technology	20.0%